

Meristem cordially invites you
to attend our 10th annual

family office conference
FAMILIES & WEALTH - TODAY'S CHALLENGES

Tuesday, June 8th
2:00 P.M. - 6:30 P.M.

The Minikahda Club
3205 Excelsior Boulevard
Minneapolis, MN 55416

RSVP to Kerry Kelzenberg by May 28th
952-835-8271
kkelzenberg@meristemfo.com

Valet Parking

CONFERENCE AGENDA

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| 2:00 P.M. - 2:20 P.M. | Registration |
| 2:20 P.M. - 2:30 P.M. | Welcome
Charlie Maxwell - Chairman & Chief Executive Officer, Meristem |
| 2:30 P.M. - 3:45 P.M. | Families, Money & Habits: Navigating the New Normal
Nathan Dungan - Author & Founder, Share-Save-Spend LLC |
| 3:45 P.M. - 4:00 P.M. | Break |
| 4:00 P.M. - 4:30 P.M. | Economic & Market Update
Patrick Regan - Chief Investment Officer, Meristem
Robin Smith - Vice President, Investments, Meristem |
| 4:30 P.M. - 5:30 P.M. | An Insider's View From Washington
Greg Valliere - Chief Political Strategist, Potomac Research Group |
| 5:30 P.M. - 6:30 P.M. | Cocktail Reception |