

Meristem cordially invites you
to attend our 11th annual

family office conference

THE IMPORTANCE OF PLANNING IN AN EVER-CHANGING WORLD

Tuesday, June 14th
2:00 P.M. - 6:30 P.M.

The Minikahda Club
3205 Excelsior Boulevard
Minneapolis, MN 55416

RSVP to Kerry Kelzenberg by May 31st
952-835-8271
kkelzenberg@meristemmo.com

Complimentary Valet Parking

AGENDA

“THE IMPORTANCE OF PLANNING IN AN EVER-CHANGING WORLD”

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| 2:00 P.M. - 2:15 P.M. | Registration (valet parking beginning at 1:45) |
| 2:15 P.M. - 2:20 P.M. | Welcome

Charlie Maxwell - Chairman & Chief Executive Officer, Meristem |
| 2:20 P.M. - 3:10 P.M. | Healthy Reform - personalized strategies for navigating our healthcare system

Dr. Miles Varn - Chief Medical Officer, Pinnacle Care |
| 3:10 P.M. - 3:20 P.M. | Break |
| 3:20 P.M. - 4:10 P.M. | Today's Economy & Investment Strategies

Doug Ramsey - Director of Research, The Leuthold Group

Robin Smith - Vice President, Investments, Meristem
Patrick Regan - Chief Investment Officer, Meristem |
| 4:10 P.M. - 4:20 P.M. | Break |
| 4:20 P.M. - 5:20 P.M. | An Insider's View From Washington

Greg Valliere - Chief Political Strategist, Potomac Research Group |
| 5:20 P.M. - 6:30 P.M. | Cocktail Reception |