

news release
FOR IMMEDIATE RELEASE

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Meristem announces promotions within their Client Advisor Team.

Renay Henderson, Anne Novak and Phil Strohm take on additional responsibilities.

TWIN CITIES – February 2010 – Meristem announced that Renay Henderson, Anne Novak and Phil Strohm received promotions and are taking on additional client responsibilities.

Renay Henderson came to Meristem in 2001 as an Associate in the Client Advisor Team. Throughout her time at Meristem she has been recognized for her skills in solving problems and creating a more efficient environment. While continuing to mentor the newest members of our team she is taking on the role of Client Advisor, providing clients with a hands-on approach to finding workable solutions in their complex financial lives.

Anne Novak was previously a Senior Accountant at Deloitte before joining the Meristem team in 2005 as an Associate. Anne has now been promoted to the position of Client Advisor where she can use her leadership abilities along with her accounting skills to present clients with a complete view of their financial lives by supplying comprehensive information.

Phil Strohm started his career at Meristem as an Intern while still attending St. Olaf College. From Intern to Associate and now Senior Associate in the Client Advisor group, Phil appreciates that each client relationship brings a unique opportunity for growth and understands that client satisfaction often means exceeding expectations. In his new role as Senior Associate Phil will continue to support the Client Advisors and begin to work more directly with clients to satisfy their complex needs.

“The individual contributions of Renay, Anne and Phil demonstrate their passion for leadership, dedication, and growth,” notes Charlie Maxwell, CEO of Meristem. “Their high-touch client service levels in this challenging and uncertain economic environment display their commitment to success. We congratulate them for their achievements and look forward to their many future contributions.”

About Meristem www.meristemmmfo.com

Meristem is a wealth management firm with a Multifamily Office platform. It provides a comprehensive menu of financial services for wealthy families and individuals including; wealth management, estate and tax planning, risk management, financial planning, charitable giving and more.

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